Name of the issue: Milky Mist Dairy Food Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in crore)**	1,553.00
3	**Grade of issue alongwith name of the rating agency**	
	Name	Not Applicable
	Grade	
4	**Subscription Level (Number of times)** [1]	41.70

Source: Basis of Allotment Ad dated August 17, 2026

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment August 14, 2026	7.92%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2026)*	8.34%
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[1]	Not Applicable
(ii) at the end of 2nd FY (March 31, 2028) [1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [1]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[(1)]	Not Available	
During year ended March 31, 2028[(1)]	Not Available	
During year ended March 31, 2029[(1)]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Rs. in Million

Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds		
		FY 2027	FY 2028	FY 2029
Repayment/ prepayment, in full or in part, of certain outstanding borrowings availed by our Company	4,968.61	4,968.61	0	0
Financing the capital expenditure requirements in relation to the expansion and modernisation of our Perundurai Manufacturing Facility	4,692.40	1,407.72	1,876.96	1,407.72
Deployment of visi coolers, ice cream freezers and chocolate coolers	1,553.13	465.94	621.25	465.94
General corporate purposes	2,066.18	2,066.18	0.00	0.00
Total	**13,280.32**	**8,908.45**	**2,498.21**	**1,873.66**

(ii) Actual implementation*

Rs. in Million

Particulars	Amount which will be financed from Net Proceeds	Amount Utilised	Unutilised Amount
Repayment/ prepayment, in full or in part, of certain outstanding borrowings availed by our Company	4,968.61	4,851.30	117.31
Financing the capital expenditure requirements in relation to the expansion and modernisation of our Perundurai Manufacturing Facility	4,692.40	314.00	4,378.40
Deployment of visi coolers, ice cream freezers and chocolate coolers	1,553.13	0.00	1,553.13
General corporate purposes	2,066.18	725.60	1,340.58
Total	**13,280.32**	**5,890.90**	**7,389.42**

** As per Monitoring Agency Report for the quarter ending September 30, 2026*

(iii) Reasons for deviation, if any — None

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	140
Listing Date	August 18, 2026

Price parameters	At close of listing day August 18, 2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027		
				Closing price during FY	High during FY	Low during FY
Market Price	181.5	274.76	307.75	Not Available	Not Available	Not Available
Nifty 50	24,154.90	23,270.60	25,291.10	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS	**Issuer: Consolidated [1]**	2	1.97	-	-	-
	Peer Group:					
	Bikaji Foods International Limited	1	10.3			
	Britannia Industries Limited	1	105.18			
	Dodla Dairy Limited	10	44.26			
	Hatsun Agro Product Limited	1	15.99			
	Nestle India Limited	1	18.15			
	Parag Milk Foods Limited	10	10.57			
	Tata Consumer Products Limited	1	15.58			
	Industry Avg		31.43			
P/E	**Issuer: Consolidated**	2	71.07	-	-	-
	Peer Group:					
	Bikaji Foods International Limited	1	62.33			
	Britannia Industries Limited	1	51.98			
	Dodla Dairy Limited	10	24.26			
	Hatsun Agro Product Limited	1	58.2			
	Nestle India Limited	1	79.76			
	Parag Milk Foods Limited	10	21.28			
	Tata Consumer Products Limited	1	70.08			
	Industry Avg		52.56			
	Issuer: Consolidated [3]	2	33.60%	-	-	-
	Peer Group:					
	Bikaji Foods International Limited	1	16.07%			
	Britannia Industries Limited	1	49.61%			

RoNW%	Dodla Dairy Limited	10	15.95%			
	Hatsun Agro Product Limited	1	18.32%			
	Nestle India Limited	1	67.85%			
	Parag Milk Foods Limited	10	10.73%			
	Tata Consumer Products Limited	1	7.08%			
	Industry Avg:		26.52%			
NAV per share	**Issuer: Consolidated** [4]	2	5.87	-	-	-
	Peer Group:					
	Bikaji Foods International Limited	1	64.03			
	Britannia Industries Limited	1	212.01			
	Dodla Dairy Limited	10	277.50			
	Hatsun Agro Product Limited	1	87.30			
	Nestle India Limited	1	26.74			
	Parag Milk Foods Limited	10	93.44			
	Tata Consumer Products Limited	1	220.02			
	Industry Avg:		140.15			

All the financial information for listed industry peers is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the financial information of such listed industry peer available on the website of the stock exchanges, investor presentations and regulatory filings, as of and for Fiscal 2026.
P/E Ratio for the listed industry peer has been computed based on the closing market price of equity shares, on BSE as on July 20, 2026, divided by the diluted EPS of the latest respective Fiscal year (viz Fiscal 2026).
Return on Net Worth (%) is calculated by dividing profit for the year by closing Net Worth as on March 31, 2026.
Net Asset Value per equity share = Net Worth at the end of the year divided by weighted average number of outstanding equity shares considered for diluted EPS as of the end of the respective year.

***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

Particulars	Date
Revision in the credit rating of the Company	August 27, 2026
Commissioning of new Skyr and Greek Yogurt manufacturing capacity	September 10, 2026
Commissioning of 10 MW solar power plant	September 30, 2026

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com